

Sample Life Plan:

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1. My Current Status

- a. Quality rating of my life on a scale of 1-100 (100 being best)
 - 75
- b. My reality (responsibilities, level of funds, etc.)
 - Responsible for ensuring my success, no kids, no pets, no mortgage
 - Total annual expenses: \$30,000
 - Money available for year: \$95,000
- c. Things that make me happy
 - Doing something innovative and creative
 - Getting lots of time with family
 - Answering to no one but myself
 - Working at home
- d. Things that make me unhappy
 - Limited exposure to international travel
 - No clear source of reliable income
 - Not enough income
 - No network of helpful contacts

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2. My Ideal Life

- To fill every day with stimulating new challenges
- To have quality time with great friends and family members
- To create my own family
- To be my own boss
- To leave a legacy of achievement
- To travel the world with a purpose
- To make enough money to not worry about money

3. My Loves: What I Really Like Doing

- Teaching people new things
- Family time
- Playing piano
- Creating jewelry

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4. **My Skills & Capabilities: What I Do Well**

- Public speaking
- Coming up with creative fashion designs
- Inspiring others to buy into my vision
- Written and oral communication
- Sensing opportunities in the market

5. **My Track Record: What I Have Experience Doing**

- Managing 10 employees at a jewelry company
- Managing financials
- Entering new fields and quickly learning the ropes

6. **My Ideal Work Style**

- Taking risks is okay—willing to “put it all on the line”
- Work at home
- Full-time
- Outsource as much as possible
- Don’t want to manage a lot of people



7. **My Manifesto**

- Work is to be enjoyed, to be creative, and to support my lifestyle

8. **My Key Moves to Get Me Where I Want to Be**

- Keep a day job while setting up a home office for a part-time business
- Write a business plan for a full-time retail online jewelry business
- Start part-time but transition out of my job to work full-time from home

